



We have
1001 reasons
to invest in sorghum

INTRODUCTION CONFERENCE

Sorghum sector overview and economic information



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EUROPEAN SORGHUM MARKET

Overview, perspectives and seed supply

Pierre GUILLAUMIN
Market research and international development - FNPSMS



Pierre GUILLAUMIN

Project manager for Economics and
International development,

FNPSMS

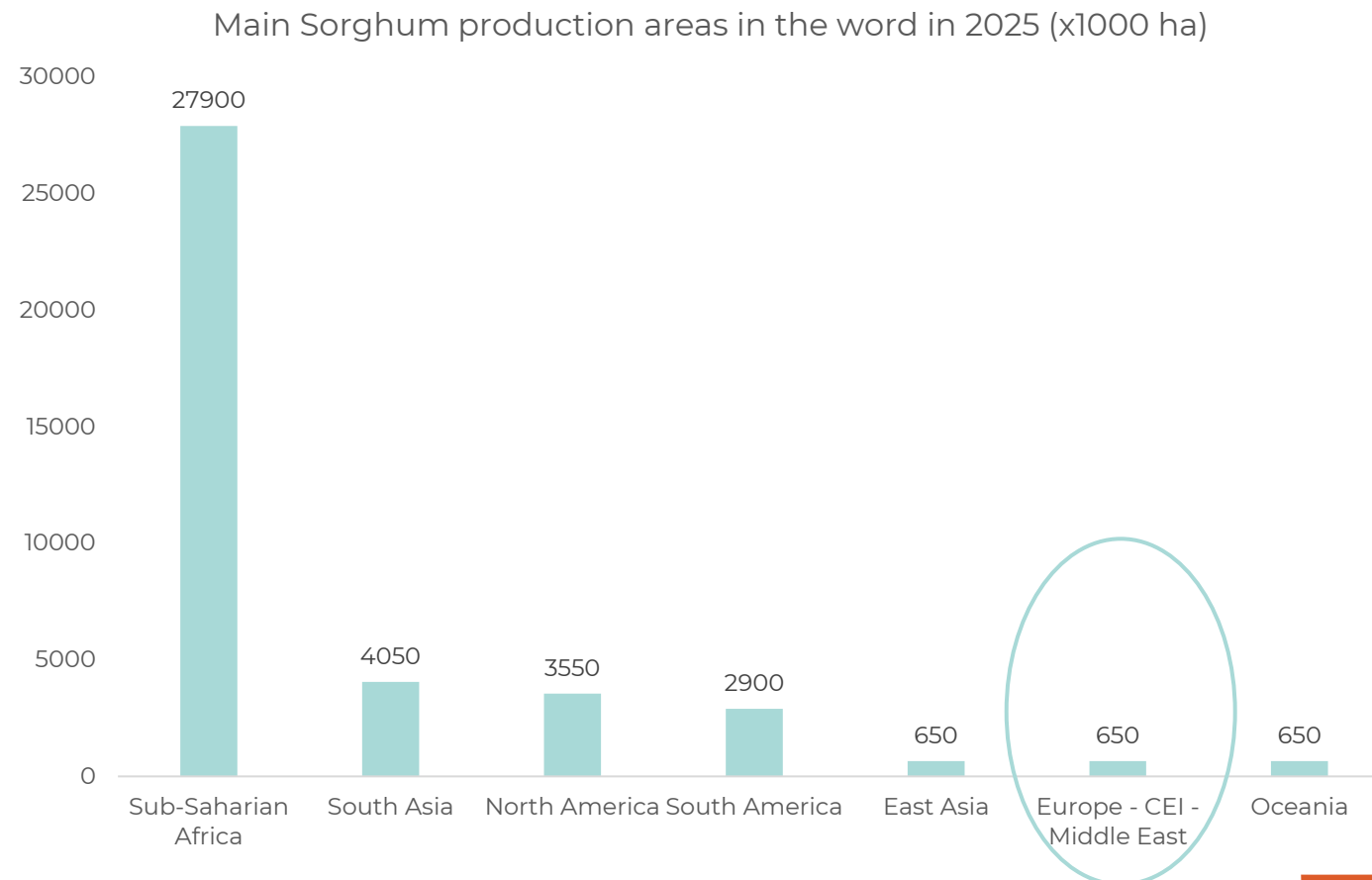
Sorghum in Europe

Still a « niche market »

~650 000 ha cultivated over EU and neighboring countries in 2025
(Sorghum-ID estimate)

50% for grain and 50% for silage

50% EU – 50% non-EU countries

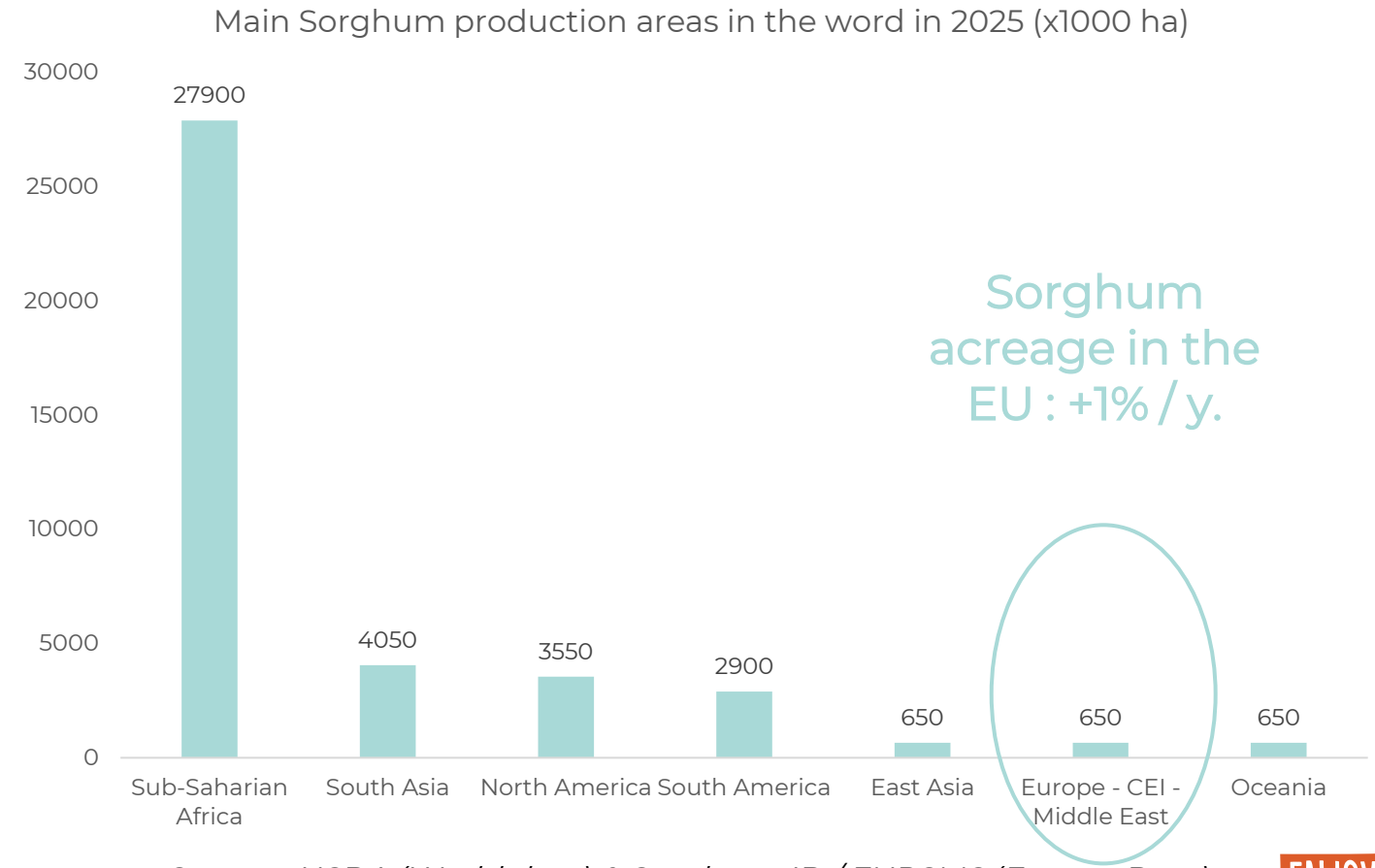


Source : USDA (World data) & Sorghum-ID / FNPSMS (Europe Data)

Sorghum in Europe

... an increasing market

- Climate change
- Drought tolerance
- Crop diversification
- Breeding and genetic improvement
- Sorghum-ID initiative



Source : USDA (World data) & Sorghum-ID / FNPSMS (Europe Data)

Sorghum in Europe

... different acreage trends inside Europe

Western and Southern EU :

- Slightly decreasing trends
- Circumstantial crop increases in case of difficult sowing conditions for main crops : sorghum as a solution

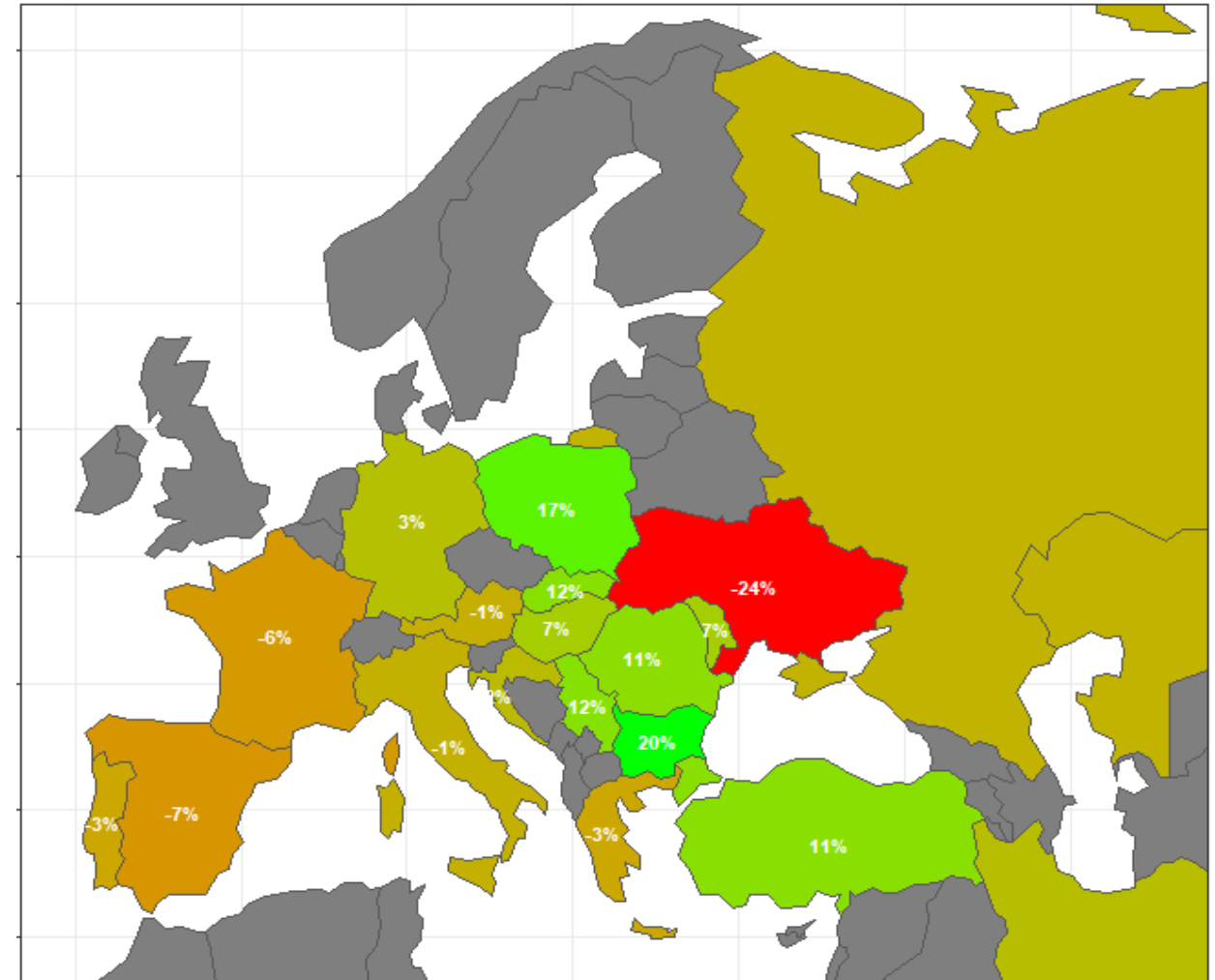
Central and Eastern EU :

- Increasing trends
- Sorghum as a solution to address climatic challenges

Ukraine : sorghum growing areas dramatically impacted by the war

Average annual growth rate of sorghum acreage (2020-2025)

Source FNPSMS / Sorghum-ID



State of play 2025 – Grain sorghum

340 000 ha of grain sorghum (Europe and neighboring countries)

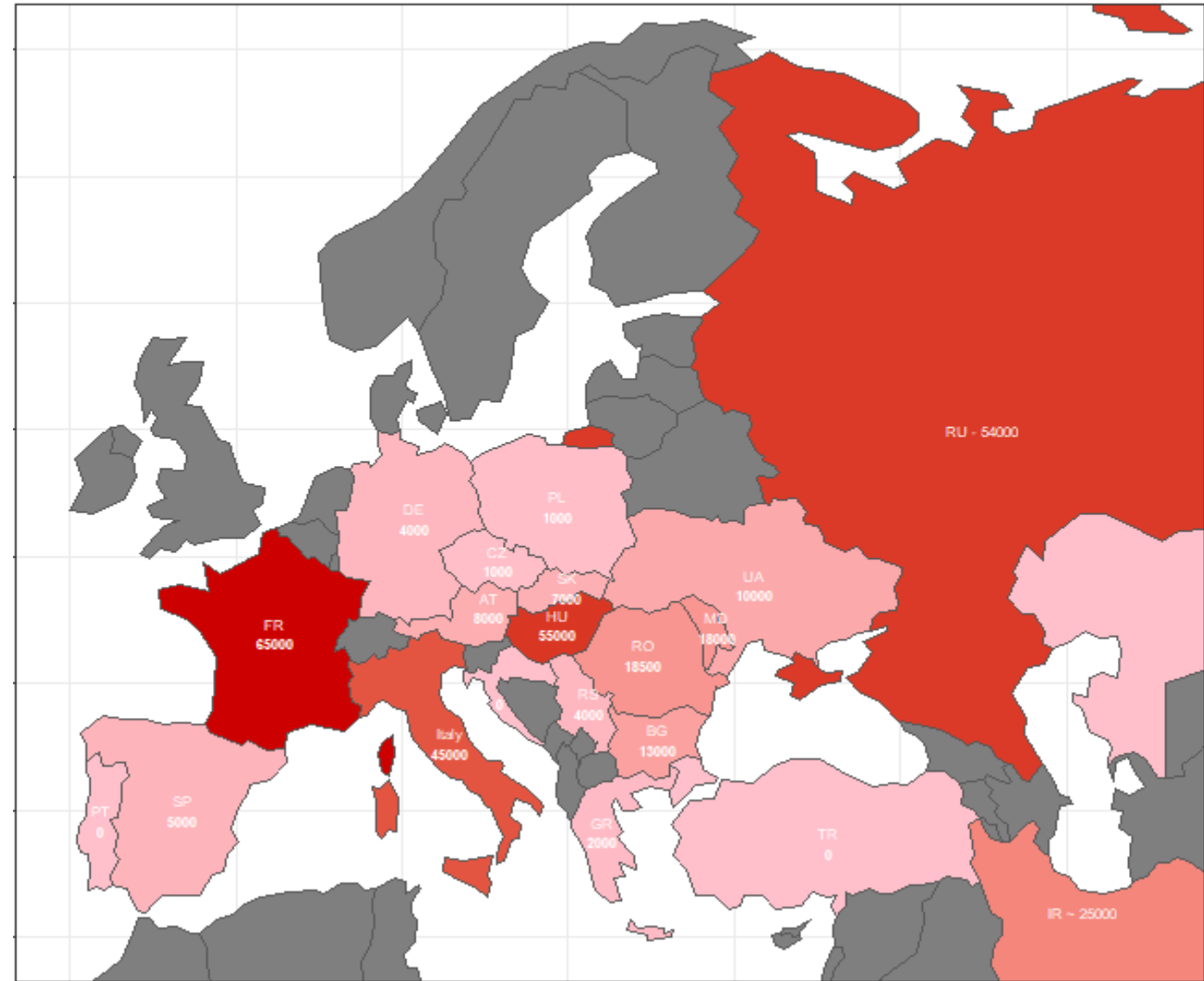
Of which 230 000 ha in the EU

Main producing countries :

France, Hungary, Italy

Grain sorghum acreage - estimate 2025 - ha

Source FNPSMS / Sorghum-ID



Source : Sorghum-ID, 2025

State of play 2025 – Silage sorghum

300 000 ha of silage sorghum (Europe and neighboring countries)

Of which 103 000 ha in the EU

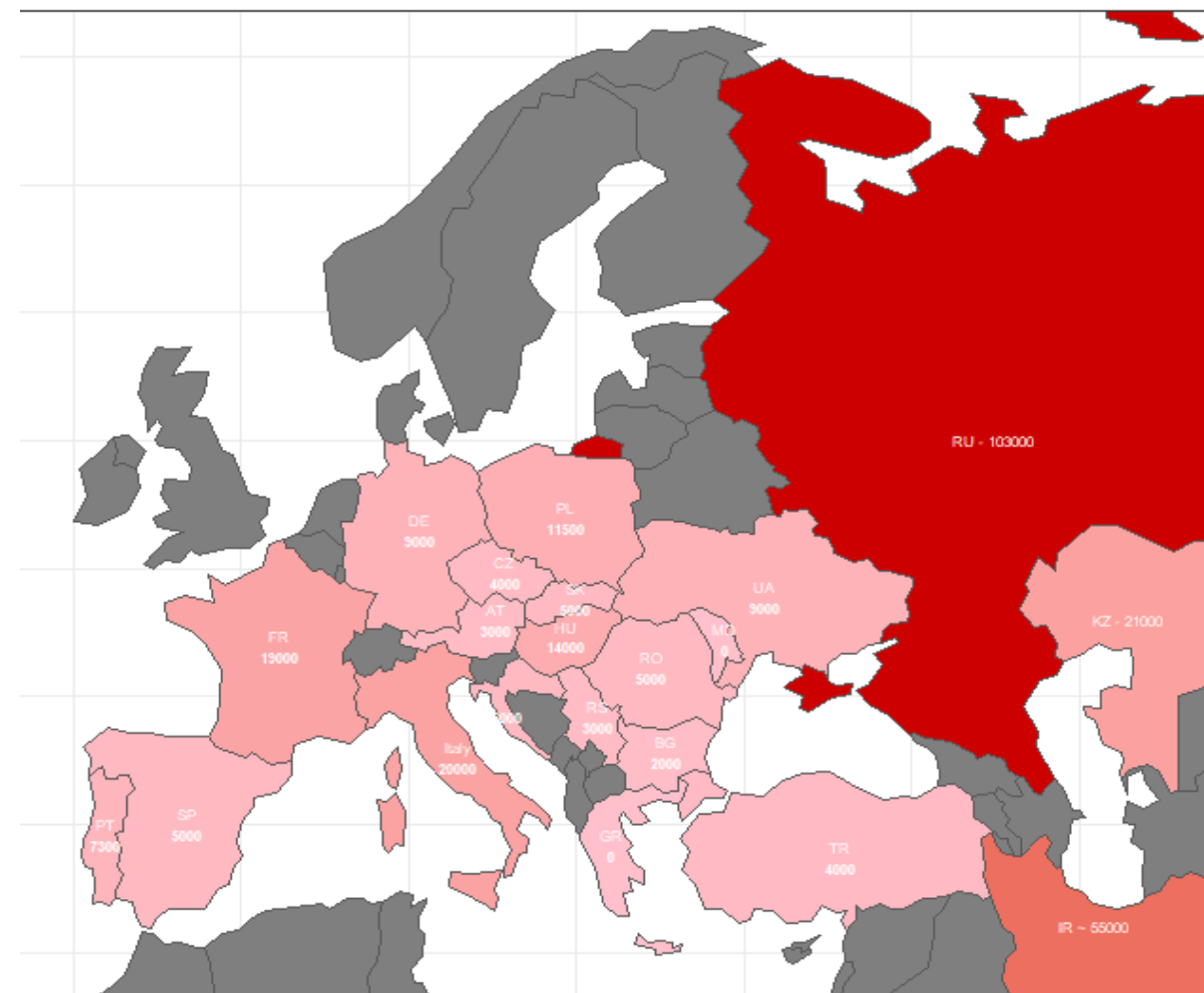
Main producing countries :

France, Italy, Hungary, Germany, Portugal

Uses : Feed and Biogaz

Silage sorghum acreage - estimate 2025 - ha

Source FNPSMS / Sorghum-ID



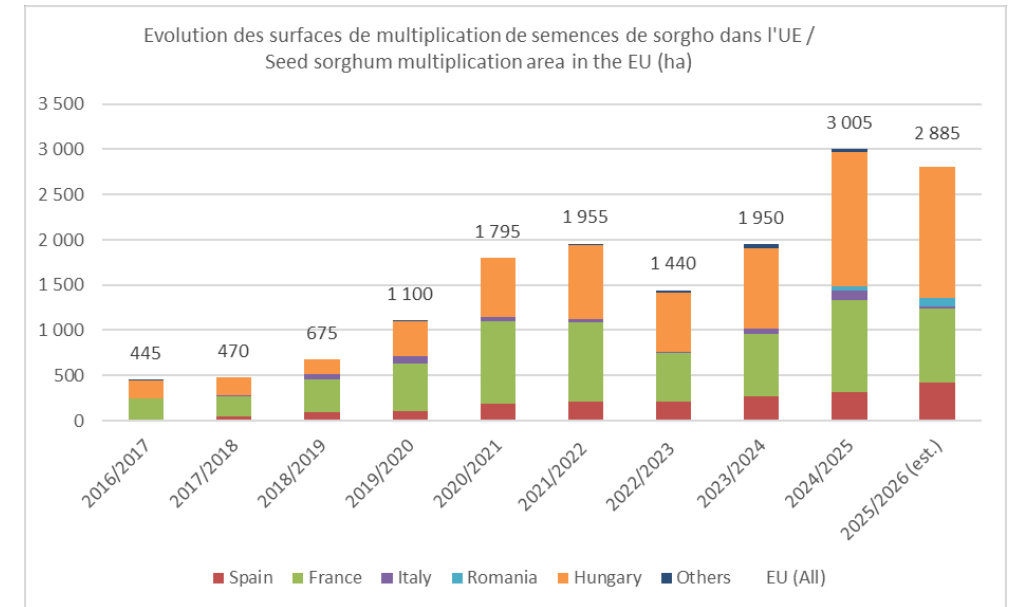
Source : Sorghum-ID, 2025

Seed sorghum in Europe

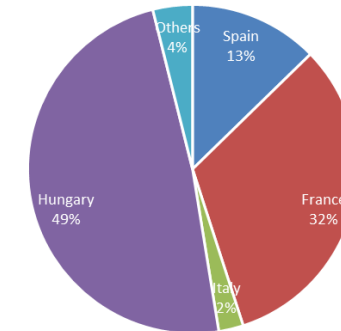
Increasing demand requires increasing supply

- 3000 ha of sorghum seed multiplication in the EU in 2024 (incl. Bicolor, Bicolor x Sudan, Sudan Grass) : **RECORD LEVEL**
- Drivers : increase of demand, impacts on production
- Estimate 2025 : slight decrease (-4%) with differentiated trends country by country

ha	2024/2025	2025/2026 (est.)	Evolution %
EU (All)	3 005	2 885	-4%
Spain	310	420	35%
France	1 020	825	-19%
Italy	105	20	-81%
Hungary	1 480	1 445	-2%
Romania	55	95	73%
Others	35	80	129%



Main sorghum seed producing countries in the EU
(average 2023-2025)



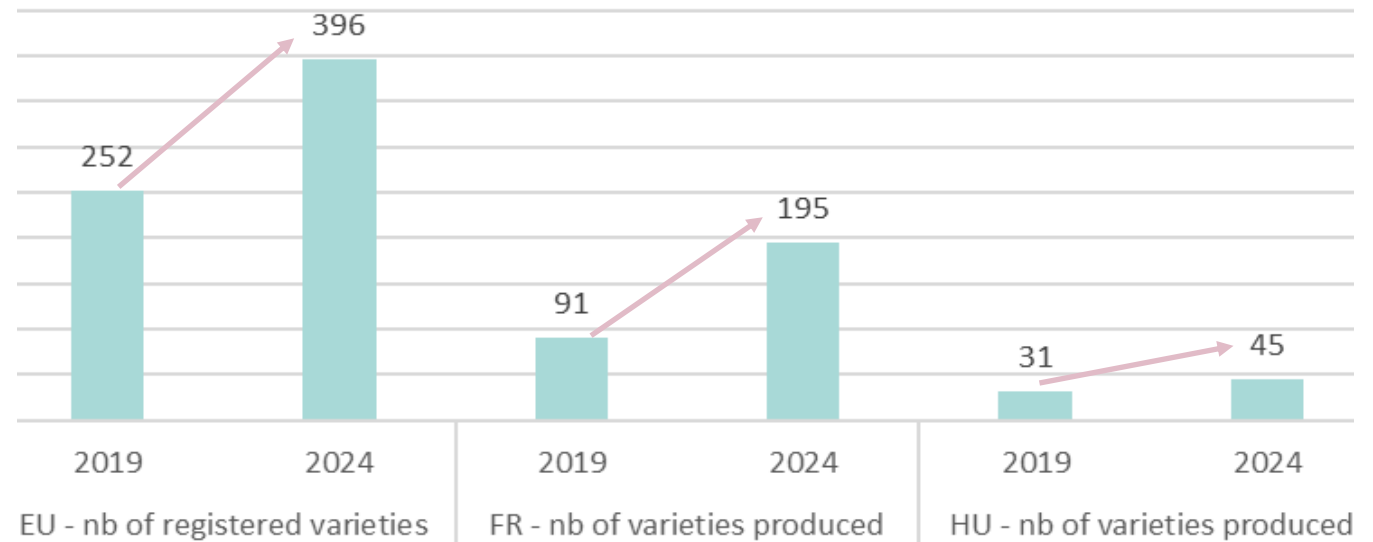
Source : FNPSMS and certification agencies

Seed sorghum in Europe

Breeding and innovation

- 396 varieties registered in the EU catalogue
- More than 200 varieties produced annually in France and Hungary

Registered vs. produced sorghum varieties in the EU



Source : EU catalogue of varieties

Source : SEMAE

Source : NEBIH

Conclusion

Sorghum crop in Europe

- Gradually increasing cultivated area
- Opportunity for farmers to address climate change
- A well supplied seed market :
 - Segmentation
 - Volume
 - Quality

